

Mail Stop 3561

June 10, 2009

*By U.S. Mail and facsimile to (609) 730-0404*

Charles F. Dunleavy  
Chief Financial Officer  
Ocean Power Technologies, Inc.  
1590 Reed Road  
Pennington, NJ 08534

**Re: Ocean Power Technologies, Inc.  
Form 10-K for Fiscal Year Ended April 30, 2008  
Filed July 14, 2008  
File No. 001-33417**

Dear Mr. Dunleavy:

We have completed our review of your Form 10-K and related filings and have no further comments at this time.

Sincerely,

H. Christopher Owings  
Assistant Director

cc: Robert A. Schwed, Esq.  
*Via facsimile to (212) 230-8888*