UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant \boxtimes

Filed by a Party other than the Registrant \Box

Check the appropriate box:

Preliminary Proxy Statement

□ Confidential, For Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

□ Soliciting Material Pursuant to §240.14a-12

OCEAN POWER TECHNOLOGIES, INC.

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check all boxes that apply):

☑ No fee required

□ Fee paid previously with preliminary materials

□ Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11

Ocean Power Technologies, Inc., a Delaware corporation ("<u>OPT</u>"), is filing materials contained in this Schedule 14A with the U.S. Securities and Exchange Commission ("<u>SEC</u>") in connection with OPT's solicitation of proxies from its stockholders in connection with its 2023 Annual Meeting of Stockholders and at any and all adjournments, postponements, continuations, and reschedulings thereof (the "2023 Annual Meeting").

...

Posts to Social Media Websites

On the evening of December 19, 2023, OPT made the following post to X, formerly known as Twitter, which OPT may repost from time to time:

Ocean Power Tech. @OceanPowerTech

ATTENTION SOPTT SHAREHOLDERS A: This year your vote at OPT's 2023 Annual Meeting, scheduled for January 31, 2024, is critically important! For more information on the vote please click the link below :

investors.oceanpowertechnologies.com/news-releases/...



On the evening of December 19, 2023, OPT made the following post to LinkedIn, which OPT may repost from time to time:



ATTENTION OPTT SHAREHOLDERS : This year your vote at OPT's 2023 Annual Meeting, scheduled for January 31, 2024, is critically important! For more information on the vote please click the link below + :

https://Inkd.in/edMXDYNP



Ocean Power Technologies Sends Letter to Shareholders Highlighting Continued Execution of Company's Value-Enhancing Strategy | Ocean Power Technologies

These social media website posts are being filed herewith because they may be deemed to be solicitation materials in connection with OPT's solicitation of proxies to be used at the 2023 Annual Meeting.

Additionally, as shown below, OPT has added a banner to its internet website (www.oceanpowertechnologies.com) reminding its stockholders to vote their shares in connection with the 2023 Annual Meeting. This banner may be displayed from time to time until the 2023 Annual Meeting.



Additional Information and Where to Find It

OPT has filed with the SEC a revised definitive proxy statement on Schedule 14A on December 4, 2023, including a form of <u>WHITE</u> proxy card, and other relevant documents with respect to its solicitation of proxies for the 2023 Annual Meeting. **INVESTORS AND SECURITY HOLDERS ARE URGED TO READ THE REVISED DEFINITIVE PROXY STATEMENT (INCLUDING ANY AMENDMENTS OR SUPPLEMENTS THERETO) FILED BY OPT AND ANY OTHER RELEVANT DOCUMENTS FILED WITH THE SEC CAREFULLY AND IN THEIR ENTIRETY BECAUSE THEY CONTAIN OR WILL CONTAIN IMPORTANT INFORMATION ABOUT ANY SOLICITATION.** Investors and security holders may obtain copies of these documents filed by OPT are also available free of charge through the website maintained by the SEC at www.sec.gov. Copies of the documents filed by OPT are also available free of charge by accessing OPT's corporate website at www.oceanpowertechnologies.com, by writing to OPT's Corporate Secretary at Ocean Power Technologies, Inc., 28 Engelhard Drive, Suite B, Monroe Township, NJ 08831, or by contacting OPT at (609) 730-0400.

Certain Participant Information

OPT, its directors, executive officers, and other members of management and employees may be deemed to be participants in the solicitation of proxies with respect to a solicitation by OPT in connection with matters to be considered at the 2023 Annual Meeting. Information about OPT's executive officers and directors, including information regarding the direct and indirect interests, by security holdings or otherwise, is available in OPT's revised definitive proxy statement for the 2023 Annual Meeting (including the schedules and appendices thereto), which was filed with the SEC on December 4, 2023. To the extent holdings of OPT securities reported in the revised definitive proxy statement for the 2023 Annual Meeting have changed or subsequently change, such changes have been or will be reflected on Statements of Change in Ownership on Forms 3, 4, or 5 filed with the SEC. These documents are or will be available free of charge at the SEC's website at www.sec.gov.